

By donating appreciated securities (e.g., stocks and mutual funds) to Maryhurst, you may receive gift credit and an immediate income tax deduction for the fair market value of the securities on the date of transfer, no matter what you originally paid for them, and you may pay no capital gains tax on the securities you donate.

## **Transfer Instructions**

## DTC Eligible Securities:

DTC:	Participant # 5409
Account Name & Number:	Baird Trust, # 74-2062-01-1
For Further Credit:	Maryhurst Inc Gifts AGT,
	# 63-0098-02-8

Cash Donations via Wire:

Bank & ABA Number:	BMO Harris Bank N.A., 071000288
Account & Number:	DDA Account Baird Trust, # 421-78697
For Further Credit:	Maryhurst Inc Gifts AGT,
	# 63-0098-02-8

Contact information at Baird Trust:

R Jonathan Raymon, J.D., CTFA, CAP<sup>®</sup> Sr. Vice President / Charitable Solutions Strategist JRaymon@rwbaird.com (502) 588-4110 (502) 588-1888 (fax) 500 W. Jefferson St., Ste. 2600 Louisville, KY 40202